Oil and Gas in Brazil: An Investment Friendly Environment

Houston
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Ministry of Mines and Energy of Brazil
Priority Initiatives for Oil, Gas and Biofuels in Brazil

**Upstream**
- Exploration and Production Policy Review
- Transfer of Right Areas Review
- Local Content Policy Review
- Fostering of Onshore Exploration and Production
- Bid Rounds Planning

**Midstream and Downstream**
- Natural Gas: *Gas for Growth*
- Fuels and Derivatives: *Brazil Fuel*
- Biofuels: *RenovaBio*

### National Policy Goals:
- Strengthening internal and external institutional relationships
- Encouraging multi-stakeholder relationships and ongoing communication
- Improving legal and regulatory frameworks while ensuring legal stability
- Enabling a trustworthy, innovative and competitive environment

### Concession and Marginal Fields
- **2017**: 14th
- **2018**: 15th
- **2019**: 16th

### Production Sharing
- **2017**: 2nd and 3rd
- **2018**: 4th
- **2019**: 5th
2nd Production Sharing Bid Round
September 2017

Bidding Areas (under Unitization):
1. Tartaruga Verde Field
   - PETROBRAS
2. Gato do Mato Discovery
   - Shell
3. Carcará Discovery
   - Statoil
4. Sapinhoá Field
   - PETROBRAS

Rio de Janeiro
Santos Basin
Campos Basin
São Paulo
Vitoria
Espirito Santo Basin
Transfer of Rights Areas

1. Búzios
2. Itapu
3. Atapu, Berbigão and Sururu
4. Sépia
5. Sul de Lula
6. Sul de Sapinhoá

Ministério de Minas e Energia
Secretaria de Petróleo, Gás Natural e Biocombustíveis
Oil and Gas Companies Operating in Brazil

Others:
- Anadarko
- BP
- CNOOC
- Ecopetrol
- ExxonMobil
- Galp Energia
- Engie
- Karoon
- ONGC
- Premier Oil
- Perenco
- PTTEP
- Rosneft
- Repsol-Sinopec
- Sonangol

Companies Currently Producing in Brazil

- Petrobras
- PARTEX Oil and Gas
- PetroRio
- Chevron
- Total
- Sinopec
- Slatoil
- Petrobras
- Shell
Pre-salt Geologic Section

Libra Seismic Line

Petersohn & Abelha (2013), ANP
Bringing Energy to the World.
Together.